



DAILY EQUITY NEWSLETTER

3RD OCTOBER 2018

**PREPARED BY-
RESEARCH TEAM**

Market Update :-

The market continued its southward journey for third consecutive day on Friday and closed in the red for eight out of last nine sessions. The Nifty50 attempted positive opening again but failed to hold the upside and remained lower for major part of the session on last trading day of September month, dragged by metals, IT and auto stocks.

The index closed far below 11,000 levels, forming bearish candle on the daily charts. In fact, the month of September was like a nightmare for the market as the Nifty lost 6.4 percent, forming a long bearish candle which resembles a Bearish Engulfing pattern on the monthly charts. IL&FS-led liquidity fears in NBFC segment, rising crude oil prices and rupee volatility caused selling pressure in the market.

The Nifty50 managed to open higher above psychological 11,000 levels but wiped out all gains in first few minutes of trade. The index managed to rebound and hit an intraday high of 11,034.10 but that recovery again sold into and it a day's low of 10,850.30, which is the crucial support for next week, experts said.

Company has disposed all the equity stake in Golden Goenka Financial Advisors Limited, Golden Goenka Management Consultancy Services Limited, Golden Goenka Properties & Construction Private Limited, Goodpoint Conclave Limited and Linkwise Promoters Private Limited

P Arulsundaram, promoter of company pledged 3,00,000 shares of the company to IFIN Securities Finance Limited for the financial assistance obtained for the working capital loan to the company. A Nithya, promoter of company pledged 2,00,000 shares to IFIN Securities Finance Limited and 100000 shares to Cholamandalam Investment and Finance Company for the financial assistance obtained for the working capital Loan to the company.

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
YESBANK	199.85	8.82	13,09,31,327	2,48,926.64	180.00	203.80	170.60	183.65
HINDALCO	244.00	6.25	1,25,75,119	29,735.13	229.10	244.10	225.00	229.65
IBULHSGFIN	892.05	4.11	1,48,79,352	1,30,038.10	860.20	964.00	805.00	856.85
HDFC	1,815.00	3.45	26,99,963	48,105.78	1,765.70	1,817.10	1,753.10	1,754.50
SBIN	274.10	3.24	1,77,04,109	47,595.73	265.50	275.20	264.10	265.5

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
BHARTIARTL	324.40	-4.18	97,94,432	32,021.92	339.00	340.00	321.70	338.55
HINDPETRO	243.00	-3.36	43,73,256	10,579.78	250.05	251.00	237.30	251.45
AXISBANK	592.75	-3.34	2,01,11,610	1,18,978.27	615.10	617.50	572.50	613.25
ULTRACEMCO	3,941.15	-2.93	4,27,778	16,774.07	4,050.00	4,050.00	3,854.00	4,059.95

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	01-Oct-2018	5687.74	7529.37	-1841.63

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	01-Oct-2018	4948.82	3143.88	1804.94

STOCKS IN NEWS

Stocks in the news: PNB, DB Realty, Canara Bank, Cochin Shipyard, Kesoram Industries.

Securities in Ban For Trade Date 03-OCT-2018: NIL

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: - Nifty Up 77.85 point close at 11,008.30 True Strength Index Indicator shows Buy signal so trader can make their position Above 11,110 tgt- 11,150/ 11,210/11,280sl-11035.

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: - Bank Nifty up 247.15 point close at 25,367.00 Vortex Indicator shows Buy signal so trader can make their position Above 25,540 tgt- 25,600 /25,670 /25,750 sl-25,435.

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