



# **DAILY EQUITY NEWSLETTER**

**9<sup>TH</sup> JANUARY 2018**

**PREPARED BY-  
RESEARCH TEAM**

## **Market Update :-**

**The market ended at fresh record closing high yet again on Monday. The Nifty closed above 10,600 for the first time while the Midcap index outperformed, rising a percent. The 30-share BSE Sensex rose 198.94 points to 34,352.79 and the 50-share NSE Nifty gained 64.70 points at 10,623.60. Infosys, HDFC, L&T, ITC, Reliance Industries were top contributors to Nifty's gains. Telecom stocks cracked on tariff war. Bharti Airtel and Idea Cellular were down 4-5 percent.**

**Unichem Laboratories hit fresh record high, rising nearly 9 percent following approval for buyback and December quarter earnings. "The board of directors has approved the buyback proposal for purchase up to 2.06 crore equity shares by the company from equity shareholders," Unichem said in its filing. The company will buyback shares at a price of Rs 430 per share, for an aggregate amount up to Rs 885.80 crore, it added. Meanwhile, Unichem has reported solid growth in net profit at Rs 2,507 crore for October-December quarter 2017, compared with Rs 26.1 crore in year-ago due to stake sale.**

**Essar Ports today said its more than Rs 2,800 crore investment in Salaya and Vizag terminal projects has the potential to increase its revenues by 30 percent in 2018-19 on the back of third-party cargo growth. The company said it has completed Rs 2,800 crore investment in terminal projects at Salaya in Gujarat and Vizag in Andhra Pradesh and its capacity is likely to go up to 90 MTPA (million tonne per annum) by month-end from the current 82 MTPA. The company said Essar Bulk Terminal Salaya Ltd (EBTSL) recently commenced commercial operations at its 20 MT dry bulk terminal with the berthing of its first vessel.**

## Market Performance:-

### Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<u>COALINDIA</u>	287.55	3.16	48,91,781	13,940.11	279.00	290.60	279.00	278.75
<u>LUPIN</u>	922.50	2.48	37,98,830	34,984.95	906.40	927.00	905.00	900.15
<u>INFY</u>	1,035.20	2.29	27,97,345	28,793.35	1,024.90	1,039.00	1,020.05	1,012.00
<u>SUNPHARMA</u>	591.50	2.20	1,04,75,190	62,552.60	588.00	604.60	586.15	578.75
<u>IBULHSGFIN</u>	1,223.15	2.02	9,71,947	11,766.88	1,202.00	1,228.30	1,196.80	1,198.95

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
<u>BHARTIARTL</u>	516.00	-4.44	1,10,74,508	57,564.19	534.15	534.15	514.20	540.00
<u>ONGC</u>	197.05	-0.71	48,58,711	9,611.99	198.00	199.90	196.70	198.45
<u>HCLTECH</u>	896.15	-0.43	11,76,584	10,577.73	900.15	903.40	895.10	900.05
<u>TATASTEEL</u>	768.25	-0.32	25,84,335	19,904.81	777.75	777.85	765.00	770.70
<u>ASIANPAINT</u>	1,182.05	-0.27	9,28,875	10,950.88	1,190.00	1,190.85	1,173.50	1,185.25

## **FII/FPI TRADING:-**

**The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs**

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	08-Jan-2018	5636.67	4943.84	692.83

**Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment**

**The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.**

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	08-Jan-2018	3709.76	3916.06	-206.3

## **STOCKS IN NEWS**

**Shakti Pumps | Tata Steel | Sobha | Goa Carbon | Aban Offshore | NBCC | Force Motors | Sagar Cements and Venus Remedies are stocks, which are in news.**

## **TECHNICAL VIEW:-**

# CNX NIFTY



**Recommendation: - Nifty end up 64.75 point close at 10623.60. Aroon show buy signal so trader can make their position above 10,640 tg -10680 /10730 / 10790 sl- 10565.00**

**RESISTANCE :- 10640 / 10657**

**PIVOT POINT :- 10614**

**SUPPORT :- 10597 / 10571**

## **TECHNICAL VIEW:-**

# CNX BANK NIFTY



**Recommendation: - Bank Nifty end up 74.25 point close at 25676.10 .Aroon show buy signal so trader can make their position above 25780 tg- 25840 /25910 / 25990 sl- 25680.00**

**RESISTANCE : 25750 / 25825**

**PIVOT POINT :- 25697**

**SUPPORT :- 25622 / 25569**

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