



WEEKLY EQUITY NEWSLETTER
04TH - 08TH JUNE. 2018



Market Update :-

Benchmark indices ended lower, with the Sensex falling 95.12 points to 35,227.26 due to sell-off in banking & financials, FMCG and technology stocks. The Nifty slipped 40 points to 10,696.20. About three shares declined for every share rising on the BSE. The Nifty Midcap index fell 267 points. Atlanta, Manpasand Beverages, GMR Infrastructure, Shankara Build, PC Jeweller, Reliance Nippon, Kquality, IRB Infrastructure, V-Guard, Graphite India, Tinsplate, HEG, Venky's, Edelweiss Financial, Allahabad Bank, Andhra Bank, CG Power and Punj Lloyd fell up to 15 percent. Firstsource, KPIT Technologies, Torrent Pharma, Engineers India, Ashok Leyland and TVS Motor Company gained up to 4 percent.

Retail inflation for industrial workers eased to 3.97 percent in April mainly due to lower prices of food items. "The year-on-year inflation based on CPI-IW (Consumer Price Index-Industrial Workers) stood at 3.97 per cent for April, 2018 as compared to 4.36 percent for the previous month (March 2018) and 2.21 per cent during the corresponding month (April 2017) of the previous year," the labour ministry said in a statement. The CPI-IW is used for working out dearness allowance and dearness relief for central government employees and pensioners respectively. The food inflation stood at 1.33 percent against 1.68 per cent of the previous month, and 0.67 per cent in April last year. The All-India CPI-IW for April, 2018 increased by 1 point to 288, reports PTI.

TVS Motor Company on Friday registered a sales growth of 10 percent year-on-year at 3,09,865 units in May 2018 due to one-time impact of E-Way bill. The company sold 2,82,007 units in May 2017. "There was a one-time impact due to transition to E-Way Bill. This will normalise from June onwards," the two-wheeler maker said. Its total two-wheelers sales increased 8.2 percent year-on-year to 2,98,135 units with domestic sales growth of 2.4 percent and exports growing 48.7 percent. Scooter segment showed 11.9 percent growth in May while Motorcycles sales grew by 7.4 percent compared to same month last year.

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<u>BAJAJ-AUTO</u>	2,895.00	5.26	17,99,352	51,650.04	2,780.00	2,911.40	2,778.65	2,750.30
<u>MARUTI</u>	8,798.00	3.05	10,02,010	87,699.42	8,610.00	8,848.40	8,590.05	8,537.20
<u>BHARTIARTL</u>	384.00	2.78	40,99,108	15,575.79	374.55	385.90	372.55	373.60
<u>HEROMOTOCO</u>	3,622.00	2.17	3,00,310	10,834.73	3,563.50	3,637.00	3,554.20	3,544.90
<u>HINDALCO</u>	238.45	1.81	73,41,372	17,313.89	233.80	239.50	231.05	234.20

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
<u>BAJAJFINSV</u>	5,855.00	-3.10	1,53,804	9,102.43	6,069.00	6,069.00	5,850.00	6,042.25
<u>ONGC</u>	172.80	-2.87	98,47,581	17,028.44	176.00	176.00	170.60	177.90
<u>EICHERMOT</u>	29,900.00	-2.86	68,883	20,571.60	30,650.00	30,650.00	29,320.00	30,780.65
<u>TATASTEEL</u>	561.05	-2.54	92,49,666	52,451.16	570.00	579.60	556.30	575.65
<u>GAIL</u>	342.60	-2.37	32,48,685	11,131.94	349.20	349.50	339.20	350.90

WORLD INDICES

Global Indices

Check out how the major Global markets are faring.

Name	Current Value	Change	% Chg	Open	High	Low
US Markets						
Nasdaq (Jun 01)	7,554.33	112.21	1.49	7,487.66	7,557.38	7,487.23
European Markets						
FTSE 100 (Jun 1)	7,701.77	23.57	0.31	7,678.20	7,746.73	7,678.20
CAC 40 (Jun 1)	5,465.53	67.13	1.23	5,440.42	5,482.56	5,438.31
DAX (Jun 1)	12,724.27	119.38	0.94	12,678.07	12,800.45	12,660.79
Asian Markets						
Nikkei 225 (Jun 1)	22,171.35	-30.47	-0.14	22,126.25	22,316.91	22,098.04
Straits Times (Jun 1)	3,427.51	-0.67	-0.02	3,423.50	3,433.20	3,417.86
Hang Seng (Jun 1)	30,492.91	24.35	0.08	30,548.78	30,581.12	30,363.49
Taiwan Weighted (Jun 1)	10,949.08	74.12	0.68	10,882.68	10,954.67	10,876.97
KOSPI (Jun 1)	2,438.96	15.95	0.65	2,419.63	2,445.31	2,418.11
SET Composite (Jun 1)	1,719.82	-7.15	-0.42	1,726.85	1,729.88	1,714.62
Jakarta Composite (May 31)	5,983.59	-27.47	-0.46	6,037.26	6,055.02	5,934.80
Shanghai Composite (Jun 1)	3,075.46	-20.01	-0.65	3,084.75	3,102.09	3,059.79
SGX Nifty (Jun 2)	10,718.50	39.00	0.36	10,683.00	10,721.00	10,680.50

INDIAN EQUITY MARKET

INDICES	LAST	PREV VALUE	CHANGE	% CHANGE
NIFTY	10696.20	10736.15	-39.95	-0.37
BANK NIFTY	26692.80	26956	-263.40	-0.98
SENSEX	35227.26	35322	-95.12	-0.27

CALL OF THE WEEK

TECHNICAL VIEW:-

Jindal Poly Films Limited



RECOMMENDATION – AS YOU SEEN IN THE CHARTS THAT SMI ERGODIC INDICATOR SHOWS BUY SIGNAL SO TRADER CAN MAKE THEIR POSITION ABOVE 268 TG- 270.50 /276 /284.30 SL- 259.80 .

JINDALPOLY	BUY	ABOVE 268 TG- 270.50 /276 /284.30 SL- 259.80 .
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TECHNICAL VIEW:-

Torrent Power Limited.



RECOMMENDATION – AS YOU SEEN IN THE CHARTS THAT ARRON SHOWS BUY SIGNAL SO TRADER CAN MAKE THEIR POSITION ABOVE 270.40 TG- 273.10 /278.50 /286.90 SL- 262.15

TORNTPOWER	BUY	ABOVE 270.40 TG- 273.10 /278.50 /286.90 SL- 262.15
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TECHNICAL VIEW:-

CNX NIFTY



Recommendation: - Nifty down 39.95 point close at 10696.20. SMI Ergodic Indicator shows sell signal so trader can make their position below 10665 tg- 10625 /10575 /10515 sl- 10740.

TECHNICAL VIEW:-

CNX BANK NIFTY



Recommendation: - Bank Nifty end down 263.40 point close at 26692.80. Aroon indicator shows sell signal so trader can make their position below 26620 tg- 26560 / 26490 / 26410 sl- 26720 .

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