



# **DAILY EQUITY NEWSLETTER**

**12<sup>th</sup> MARCH 2018**

**PREPARED BY-  
RESEARCH TEAM**

## **Market Update :-**

Benchmark indices reversed some of previous day's gains amid sell-off in last hour of trade. The 30-share BSE Sensex was down 44.43 points at 33,307.14 and the 50-share NSE Nifty declined 15.80 points to 10,226.90. About 1,588 shares declined against 1,120 advancing shares on the BSE. European markets were slightly lower, as investors reacted to President Donald Trump's decision to impose global duties on metal imports. HDFC, TCS, Bajaj Finance, M&M, Eicher Motors and Tech Mahindra gained 1-2 percent followed by Reliance Industries, Infosys, ITC, HDFC Bank and L&T. Tata Steel was the biggest loser among Nifty50 stocks, falling 4 percent followed by ICICI Bank, Axis Bank, Adani Ports, SBI, Tata Motors, Yes Bank, Hindalco.

The Indian banking system is in "stasis" and we need an efficient financial system which does not get impacted frequently, banker Uday Kotak said today. In the remarks that come amid the discovery of the nearly Rs 13,000-crore scam at Punjab National Bank scam, one of the biggest in the Indian banking history, Kotak also said there is a case for trimming the number of state-run lenders. "We can't be bogged down every few years, from time-to-time, where the system gets into a stasis like it is today," the executive vice chairman and managing director of Kotak Mahindra Bank said at the India Today Conclave here. There was no explicit mention of the scam at PNB allegedly involving gems and jewellery players Nirav Modi and Mehul Choksi by Kotak, who maintained that he does not wish to get into any "political debate".

Crude oil futures rose as Asian stock markets gained on news that North Korean leader Kim Jong Un will meet with US President Donald Trump. The two will likely meet by May and Kim has pledged to refrain from further nuclear or missile tests, South Korea's national security chief said late on Thursday after briefing White House officials on talks between Seoul and Pyongyang. Brent crude futures were at USD 63.84 per barrel, up 26 cents, or 0.41 percent, from their previous close.



## Market Performance:-

### Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
TECHM	621.15	2.30	20,95,483	12,917.60	609.70	623.10	606.50	607.20
BAJFINANCE	1,657.90	1.83	8,39,718	13,893.30	1,635.00	1,667.20	1,616.45	1,628.05
TCS	3,035.00	1.03	9,36,218	28,373.77	3,005.00	3,063.20	2,977.20	3,003.95
ZEEL	569.15	1.00	11,12,161	6,331.53	566.00	572.50	564.90	563.50
EICHERMOT	27,990.00	1.00	28,679	8,011.11	27,750.00	28,065.00	27,660.45	27,711.85

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
<u>TATASTEEL</u>	612.70	-3.65	1,80,96,367	1,11,973.08	640.05	646.75	601.50	635.90
<u>AXISBANK</u>	507.00	-2.60	49,55,525	25,443.15	522.45	522.55	503.00	520.55
<u>ADANIPOINTS</u>	379.90	-2.08	53,52,078	20,498.99	392.00	393.65	373.80	387.95
<u>YESBANK</u>	302.85	-1.85	1,15,96,136	35,454.03	310.00	310.95	301.30	308.55
<u>SUNPHARMA</u>	506.40	-1.59	49,96,423	25,635.15	514.00	519.90	505.00	514.60

## **FII/FPI TRADING:-**

**The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs**

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	09-Mar-2018	4514.2	3963.84	550.36

**Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment**

**The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.**

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	09-Mar-2018	2865.87	2930.87	-65

## **STOCKS IN NEWS**

**Infosys | Vedanta | TCS | Filatex India | Orchid Pharma | SpiceJet | Indigo | Fortis | IDFC Bank | Shree Renuka Sugars | Bank of India | Bank of Baroda | GTL Infrastructure are stocks, which are news .**

## **TECHNICAL VIEW:-**

# CNX NIFTY



**Recommendation: - Nifty end down 15.80 point close at 10226.85. Aroon show sell signal so trader can make their position below 10190 tg- 10150 / 10100 /10040 sl- 10265.00**

**RESISTANCE : 10278 / 10330**

**PIVOT POINT :- 10245**

**SUPPORT :- 10193 / 10160**

## **TECHNICAL VIEW:-**

# CNX BANK NIFTY



**Recommendation: - Bank Nifty end down 181.20 point close at 24296.45. Aroon show sell signal so trader can make their position below 24285 tg- 24225 / 24155 / 24075 sl- 24385.00**

**RESISTANCE : 24487 / 24678**

**PIVOT POINT :- 24373**

**SUPPORT :- 24182 / 24068**

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