



# **DAILY EQUITY NEWSLETTER**

**18<sup>th</sup> DECEMBER 2017**

**PREPARED BY-  
RESEARCH TEAM**

## **Market Update :-**

Equity benchmarks closed higher for second consecutive session Friday after exit polls indicated BJP would win Gujarat and Himachal Pradesh elections. The 30-share BSE Sensex was up 216.27 points at 33,462.97 and the 50-share NSE Nifty gained 81.20 points at 10,333.30 while the Nifty Midcap outperformed. About 1,589 shares advanced against 1,059 declining shares on the BSE.

The Supreme Court has granted an extension to Jaypee Associates for depositing Rs 125 crore. Supreme Court said it would initiate contempt if JP Associates fails to deposit Rs 125 crore by January 25. Jaypee Associates already deposited Rs 150 crore in Supreme Court on December 13. The apex court had earlier directed JP Associates to submit Rs 125 crore by December.

India's domestic markets have traded on a strong note in 2017, but of late there is a sense of underlying unease, Singapore's DBS Bank said today. While the equity markets and rupee have held their ground, the "cautious mood" is most palpable in the debt markets, the multinational banking and financial services corporation said in a daily market report. DBS noted that 10-year bond yields climbed for a fifth consecutive month into December (6.5 percent in June 2017 to over 7.2 percent in December - one-and-a-half-year highs), with momentum strengthening due to a confluence of unfavourable factors on both the demand and supply front. In the immediate term, some consolidation at highs is likely as much of the negativity has been priced in, it observed. Eyes are on upcoming event risks -- two state election results due on 18 December (stakes are higher in Gujarat), the winter parliament session, November trade numbers, and fiscal developments, which will dictate near-term action, believes DBS.

# Market Performance:-

## Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<u>VEDL</u>	298.85	5.03	2,58,96,065	76,976.05	289.95	299.90	289.95	284.55
<u>YESBANK</u>	316.05	4.00	2,05,71,225	64,544.28	307.00	317.45	307.00	303.90
<u>M&amp;M</u>	1,483.00	3.59	35,52,757	52,294.81	1,442.50	1,490.00	1,441.00	1,431.60
<u>HINDALCO</u>	243.95	3.19	62,90,840	15,238.30	240.85	243.95	239.10	236.40
<u>COALINDIA</u>	271.20	3.18	91,86,533	24,743.93	264.00	271.55	263.80	262.85

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
<u>TECHM</u>	496.25	-3.50	70,10,768	35,618.91	515.00	518.00	495.00	514.25
<u>CIPLA</u>	575.20	-2.58	43,12,419	24,988.74	597.00	597.00	573.20	590.45
<u>BOSCHLTD</u>	19,685.20	-0.98	27,418	5,446.13	20,000.00	20,200.00	19,601.25	19,880.20
<u>INFRADEL</u>	354.25	-0.67	24,16,817	8,592.99	358.05	361.45	353.30	356.65
<u>ONGC</u>	183.15	-0.65	72,97,568	13,368.41	185.15	186.10	182.30	184.35

## **FII/FPI TRADING:-**

**The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs**

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	15-Dec-2017	9250.86	10171.89	-921.03

**Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment**

**The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.**

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	15-Dec-2017	4812.6	4177.16	635.44

## **STOCKS IN NEWS**

**HDFC Bank | Astrazeneca Pharma | Mahindra and Mahindra | Godrej Industries | Unitech | Gulf Oil Lubricants | Donear Industries | Indian Terrain | Wim Plast | Linc Pens and VIP Clothing are stocks, which are in the news.**

## TECHNICAL VIEW:-

# CNX NIFTY



**Recommendation: - Nifty end up 81.15 point close at 10333.25 . Stochastic show buy signal so trader can make their position above 10400 tg- 10440 /10490 / 10550 sl- 10325.00**

**RESISTANCE :- 10364 / 10395**

**PIVOT POINT :- 10342**

**SUPPORT :- 10310 / 10288**

## TECHNICAL VIEW:-

# CNX BANK NIFTY



**Recommendation: - Bank Nifty end up 272.10 point close at 25440.30, stochastic shows buy so trader can make their position above 25590 tg- 25650 /25720 /25800 sl- 25490.00**

**RESISTANCE : 25539 / 25618**

**PIVOT POINT :- 25470**

**SUPPORT :- 25381 / 25322**

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