



WEEKLY EQUITY NEWSLETTER

03 - 07 JULY 2017



MARKET GOSSIPS

- ✓ Benchmark indices ended the session and the week on a strong note, after opening lower, index heavyweights pushed the indices up. The Sensex closed up 64.09 points at 30921.61, while the Nifty ended up 16.80 points at 9520.90.
- ✓ Prime Minister Modi credited all political parties and previous governments for GST, billed as India's biggest reform initiative that kicked-in from July 1, ending more than 14 years of painstaking negotiations among the Centre and the states.
- ✓ ICICI Bank on Friday said it will raise up to `25,000 crore by issuing securities on a private placement basis to fund increasing lending operations. It was decided in its annual general meeting.
- ✓ The Reserve Bank of India (RBI) said on Friday the country's financial system remained "stable", but warned its stress tests showed that a "severe" credit shock would likely impact the capital adequacy and profitability of a significant number of banks.
- ✓ Regulator Sebi today put in place a new framework for consolidation in debt securities as part of its efforts to deepen the corporate bond market. Liquidity in the secondary market for corporate bonds will be increased by way of minimal number of ISINs (International Securities Identification Numbers).
- ✓ European shares were choppy on Friday and were set to end June with their biggest monthly loss in a year as worries over tightening monetary conditions soured the mood. The pan-European STOXX 600 index was up 0.2 per cent at 0805 GMT and euro zone blue chips also inched higher, both recovering from earlier losses, while the UK's FTSE 100 fell 0.3 per cent.

MARKET PERFORMANCE

NIFTY GAINERS/LOSERS

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
BANKBARODA	161.80	4.05	1,37,22,692	21,954.93	157.00	162.40	156.15	155.50
ITC	323.00	3.66	2,31,96,959	74,053.97	310.25	324.70	310.25	311.60
SUNPHARMA	556.00	3.56	65,61,625	36,390.12	538.80	560.95	538.00	536.90
CIPLA	557.60	2.55	8,30,751	4,588.65	545.00	558.90	542.50	543.75
AUROPHARMA	684.00	1.96	28,58,872	19,511.52	669.80	687.50	668.30	670.85

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
TATAMTRDVR	264.00	-1.60	21,10,103	5,562.86	265.00	267.10	261.90	268.30
TECHM	383.00	-1.50	23,65,394	9,043.85	387.00	387.00	377.40	388.85
TATAPOWER	80.50	-1.29	39,99,194	3,234.15	81.40	81.45	80.50	81.55
HDFC	1,611.90	-1.24	18,66,235	30,160.78	1,625.00	1,625.00	1,606.95	1,632.20
IBULHSGFIN	1,082.25	-1.22	11,41,665	12,267.19	1,091.00	1,091.00	1,063.90	1,095.60

WORLD INDICES

Name	Current Value	Change	% Chg	Open	High	Low
US Markets						
<u>Nasdaq</u> (Jun 30)	6,140.42	-3.93	-0.06	6,166.84	6,170.63	6,129.04
European Markets						
<u>FTSE 100</u> (Jun 30)	7,312.72	-37.60	-0.51	7,350.32	7,377.38	7,302.71
<u>CAC 40</u> (Jun 30)	5,120.68	-33.67	-0.66	5,157.59	5,192.39	5,117.23
<u>DAX</u> (Jun 30)	12,325.12	-91.07	-0.74	12,424.50	12,459.69	12,319.00
Asian Markets						
<u>Nikkei 225</u> (Jun 30)	20,033.43	-186.87	-0.93	20,025.63	20,044.01	19,946.51
<u>Straits Times</u> (Jun 30)	3,226.48	-32.17	-1.00	3,243.79	3,246.10	3,221.84
<u>Hang Seng</u> (Jun 30)	25,764.58	-200.84	-0.78	25,679.64	25,816.25	25,661.43
<u>Taiwan Weighted</u> (Jun 30)	10,395.07	-26.58	-0.26	10,367.26	10,395.07	10,329.84
<u>KOSPI</u> (Jun 30)	2,391.79	-3.87	-0.16	2,382.15	2,391.81	2,381.40
SET Composite (Jun 30)	1,574.74	-3.38	-0.21	1,578.19	1,580.20	1,567.16
Jakarta Composite (Jun 22)	5,829.71	11.16	0.19	5,830.98	5,831.34	5,804.60
<u>Shanghai Composite</u> (Jun 30)	3,191.06	3.00	0.09	3,176.95	3,193.24	3,171.57
SGX Nifty (Jul 1)	9,513.00	-5.50	-0.06	9,519.00	9,539.50	9,509.00
NSE						
<u>Dow Jones Futures</u> (Jun 30)	21,320.00	-105.00	-0.49	21,285.00	21,325.00	21,270.00
<u>S&P 500 Futures</u> (Jun 30)	2,422.50	-15.75	-0.65	2,418.75	2,423.00	2,416.00

INDIAN EQUITY MARKET

INDICES	LAST	PREV VALUE	CHANGE	% CHANGE
NIFTY	9,520.90	9,504.10	16.80	0.18
BANK NIFTY	23,211.20	23,227.30	-16.10	-0.07
SENSEX	30,921.61	30,857.52	64.09	0.21

CALL OF THE WEEK

GOA CARBON LTD



GOA CARBON LTD (EQ)	BUY	ABOVE 259.00 TARGET-264.00/272.00 SL-252.25
GOA CARBON LTD (EQ)	LAST WEEK UPDATED CALL	TARGET ACHIEVED

VENKEYS INDIA LTD



VENKEYS INDIA LTD (EQ)	BUY	ABOVE 1699.00 TARGET- 1733.00/1785.00 SL-1655.25
COX AND KINGS LTD (EQ)	LAST WEEK UPDATED CALL	TARGET ACHIEVED

CNX NIFTY



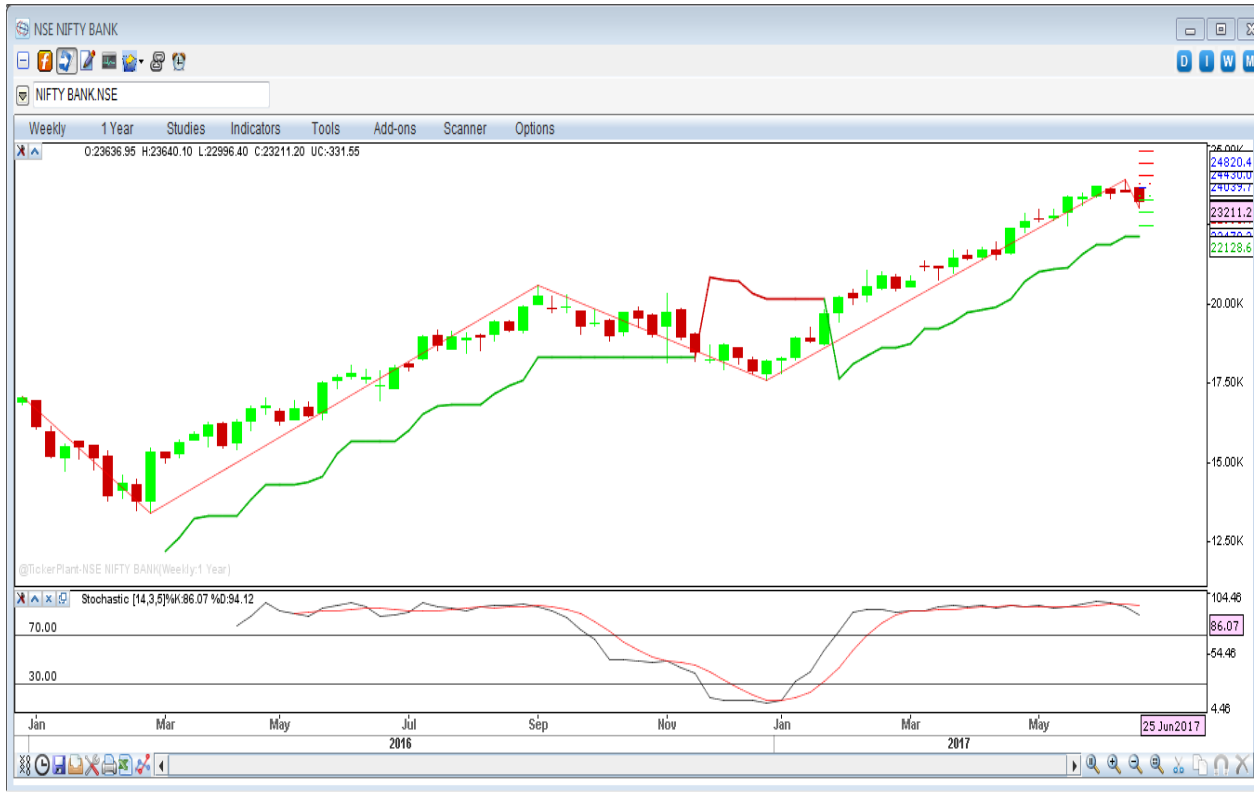
Recommendation: Nifty showing buy index erased early losses and ended higher on Friday as some consumer goods firms expected to benefit from the launch of a unified goods and services tax gained, offsetting declines in sectors such as autos that would be hit. But the indexes still posted their first monthly loss this year as a record-setting rally cooled and Stochastic oscillator indicator and moving average indicator and weekly chart showing buy of nifty and cross above 9530 so trader can take buying position.

RESSISTANCE	9660.76	9746.60
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PIVOT	9613.10
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SUPPORT	9527.20	9479.50
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BANK NIFTY



Recommendation: Bank nifty showing buy, The Reserve bank of India (RBI) has removed restrictions placed on purchase of shares in AU Small Finance Bank by foreign investors with the total foreign investment coming below the threshold caution limit and Stochastic oscillator indicator and moving average indicator and weekly chart showing buy of bank nifty cross level above 23230 so traders can take buying position.

RESSISTANCE	23791.25	24039.70
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PIVOT	23649.40
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SUPPORT	23400.80	23259.10
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