



# DAILY EQUITY NEWSLETTER

19<sup>TH</sup> JUNE 2017

**PREPARED BY-  
RESEARCH TEAM**

# **Market Summary:-**

- **Equity benchmarks continued to be range bound not only on Friday but also for the week after investors digested macro-economic data and Fed rate hike. The 30-share BSE Sensex was down 19.33 points at 31,056.40 and the 50-share NSE Nifty rose 10 points to 9,588.05.**
- **The research house believes Aurobindo is one of the best placed to ride out a challenging environment for generic companies in the US, courtesy of its relatively low product concentration, clean compliance slate, large and improving pipeline as well as strong execution.**
- **Jayant Agro-Organics has approved bonus issue in ratio of 1:1 in place of stock split. It has also approved raising upto Rs 250 crore via issue of various securities.**
- **Markets in Europe were higher as investors digest news of a fresh disbursement to Greece and focus on wider political events. France's CAC, Germany's DAX and Britain's FTSE were up 0.3-0.8 percent.**
- **Reliance and British Petroleum announced a USD 6 billion plan to develop discoveries in the D6 block which will deliver sustainable production of 30-35mmscmd beyond 2022. Quarter percentage points to a target range of 1.00 percent to 1.25 percent and forecasting one more hike this year.**

# Market Performance:-

## Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
TATAMTRDVR	281.85	3.20	42,64,261	11,954.00	278.00	283.75	275.00	273.10
KOTAKBANK	984.45	2.27	41,97,485	41,151.72	966.95	990.10	962.35	962.60
ACC	1,643.00	1.92	3,37,111	5,483.28	1,610.00	1,647.45	1,601.00	1,612.10
ULTRACEMCO	4,110.70	1.65	2,49,460	10,164.90	4,048.00	4,132.95	4,010.00	4,043.80
TATAMOTORS	455.35	1.57	70,42,094	32,061.95	454.70	458.40	452.00	448.30

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
LUPIN	1,130.60	-4.38	32,85,283	37,272.85	1,186.00	1,189.45	1,104.55	1,182.35
SUNPHARMA	529.10	-2.74	49,86,232	26,686.31	547.90	547.95	526.00	544.00
CIPLA	535.05	-2.62	11,27,326	6,087.45	548.00	551.95	535.05	549.45
WIPRO	254.60	-2.40	30,11,359	7,698.24	260.10	263.10	252.80	260.85
IBULHSGFIN	1,129.05	-1.74	19,29,711	21,878.48	1,146.00	1,155.70	1,124.00	1,149.05

## **FII/FPI TRADING:-**

**The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs**

<b>FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)</b>				
<b>Category</b>	<b>Date</b>	<b>Buy Value</b>	<b>Sell Value</b>	<b>Net Value</b>
<b>FII/FPI</b>	<b>16-Jun-2017</b>	<b>7936.21</b>	<b>8700.69</b>	<b>-764.48</b>

**Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment**

**The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System**

<b>DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)</b>				
<b>Category</b>	<b>Date</b>	<b>Buy Value</b>	<b>Sell Value</b>	<b>Net Value</b>
<b>DII</b>	<b>16-Jun-2017</b>	<b>3555.73</b>	<b>2664.82</b>	<b>890.91</b>

## **STOCKS IN NEWS**

**Reliance Industries | Lupin | Tata Motors | Adhunik Metals | Wipro | Astrazeneca Pharma | Century Plyboards | Havells India | DB Corp | GE Shipping | Pennar Industries | IOC and Ipca Labs**

# TECHNICAL VIEW:-

## CNX NIFTY



**Recommendation:** Nifty showing sell market gained 0.1 percent on Friday, but posted its first weekly loss in six, as a fall in information technology and pharmaceutical shares on worries over their earnings outlook offset a bounce back in bank stocks and Stochastic oscillator indicator and moving average indicator and daily chart showing sell of nifty and cross below 9570 so trader can take selling position.

<b>RESSISTANCE</b>	<b>9612.70</b>	<b>9647.35</b>
<b>PIVOT</b>	<b>9586.75</b>	
<b>SUPPORT</b>	<b>9552.10</b>	<b>9526.20</b>

# TECHNICAL VIEW:-

## CNX BANK NIFTY



**Recommendation:** Bank nifty showing sell, Reserve Bank of India (RBI) Deputy Governor SS Mundra said state-run lenders may need more capital beyond the budgeted total allocation of Rs 70,000 crore (USD 10.84 billion) in the four fiscal years through March 2019 and Stochastic oscillator indicator and moving average indicator and daily chart showing sell of bank nifty cross level below 23475 so traders can take selling position.

<b>RESISTANCE</b>	<b>23472.75</b>	<b>23553.75</b>
<b>PIVOT</b>	<b>23392.30</b>	
<b>SUPPORT</b>	<b>23311.30</b>	<b>23230.85</b>

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