



DAILY EQUITY NEWSLETTER

28TH JUNE 2018

**PREPARED BY-
RESEARCH TEAM**

Market Update :-

A selloff in auto, PSU banks, energy and infrastructure names dragged the market from its high points, while midcaps' correction also added to D-Street's woes. The market has currently ended at the low point of the day, with the Sensex falling 400 points from the high point. The Nifty has ended below the 50-day moving average level of 10,685, shedding almost 1 percent in trade. Selling pressure gripped the market ahead of expiry day of derivative contracts for June along with rising oil prices. They ended up being top index losers. Having said that, some support was seen on the side of largecap IT and pharmaceutical names, which ended in the green.

The 30-share BSE Sensex fell 272.93 points to 35,217.11 and the 50-share NSE Nifty declined 97.80 points to 10,671.40 while the Nifty Midcap index shed 277 points on weak market breadth. About four shares declined for every share rising on the BSE.

Shares of IDBI Bank fell 7 percent after media report indicated that the lender will soon become a subsidiary of country's largest insurance company LIC. Meanwhile, PNB Housing ended a quarter of a percent higher after it plans to raise up to Rs 10,000 crore by issuing bonds through public issue. IndusInd Bank, on the other hand, ended a percent lower after touching a fresh high as it decided to acquire infra lender IL&FS' brokerage business.

Among others, Raymond, Arvind, Adani Enterprises, Reliance Communications, Reliance Power, IDBI Bank, CG Power, PFC, REC, Jet Airways, Jaiprakash Associates, NBCC, Manali Petrochemicals, KRBL, Syndicate Bank, Meghmani Organics, Delta Corp, Adani Power and Phillips Carbon Black declined up to 12 percent. Mphasis, KPIT Tech, Cyient, Hexaware, Mindtree, Dabur, Godrej Consumer, Voltas and Havells gained up to 6 percent.

Market Performance:-

Nifty Gainer/losers

Symbol	LTP	% Change	Traded Qty	Value (in Lakhs)	Open	High	Low	Prev. Close
<u>TECHM</u>	716.20	4.12	55,70,107	39,470.89	692.00	716.90	690.00	687.85
<u>INFRATEL</u>	300.00	2.41	40,99,169	12,253.24	291.95	302.75	287.20	292.95
<u>HCLTECH</u>	922.00	1.27	28,75,514	26,465.08	912.20	925.00	910.30	910.40
<u>HDFCBANK</u>	2,114.90	1.01	47,81,701	1,00,946.01	2,093.00	2,119.50	2,090.00	2,093.70
<u>CIPLA</u>	605.50	1.00	25,20,918	15,137.61	602.50	606.95	593.00	599.50

Symbol	LTP	% Change	Traded Qty	Traded Value (in Lakhs)	Open	High	Low	Prev. Close
<u>BPCL</u>	380.65	-8.33	85,00,664	33,286.90	408.00	408.70	378.40	415.25
<u>HINDPETRO</u>	275.55	-7.87	1,05,09,274	29,502.68	294.65	294.65	273.55	299.10
<u>IOC</u>	155.40	-6.83	1,41,24,648	22,366.38	164.90	165.00	154.60	166.80
<u>GAIL</u>	326.00	-4.61	44,43,704	14,775.32	341.40	341.75	323.00	341.75
<u>UPL</u>	618.00	-3.41	13,71,101	8,582.13	639.80	640.00	617.00	639.80

FII/FPI TRADING:-

The following is combined FII/FPI trading data across NSE, BSE and MSEI collated on the basis of trades executed by FIIs/FPIs

FII/FPI trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
FII/FPI	27-Jun-2018	5646.56	5579.12	67.44

Domestic Institutional Investors trading activity on NSE, BSE and MSEI on Capital Market Segment

The following is combined Domestic Institutional Investors trading data across NSE, BSE and MSEI collated on the basis of trades executed by Banks, DFIs, Insurance, MFs and New Pension System.

DII trading activity on NSE,BSE and MSEI in Capital Market Segment(In Rs. Crores)				
Category	Date	Buy Value	Sell Value	Net Value
DII	27-Jun-2018	3572.3	3487.99	84.31

STOCKS IN NEWS

NMDC | Idea | Tata Communications | PNB Housing Finance and IndusInd Bank are stocks which are in news today.

TECHNICAL VIEW:-

CNX NIFTY



Recommendation: - Nifty down 97.75 point close at 10697.40 . SMI Ergodic Indicator shows sell signal so trader can make their position below 10650 tg- 10610 /10560 /10500 sl -10725.

TECHNICAL VIEW:-

CNX BANK NIFTY



**Recommendation: - Bank Nifty end down 178.30 point close at 178.30.
Aroon indicator shows sell signal so trader can make their position below
26400 tg- 26340 /26270 /26190 sl- 26500.**

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